

Corporate Overview



Powering the next generation of AI compute — from the substation to the GPU.

www.digipowerx.com

NASDAQ: DGXX | Cboe Canada: DGX

Forward Looking Statements

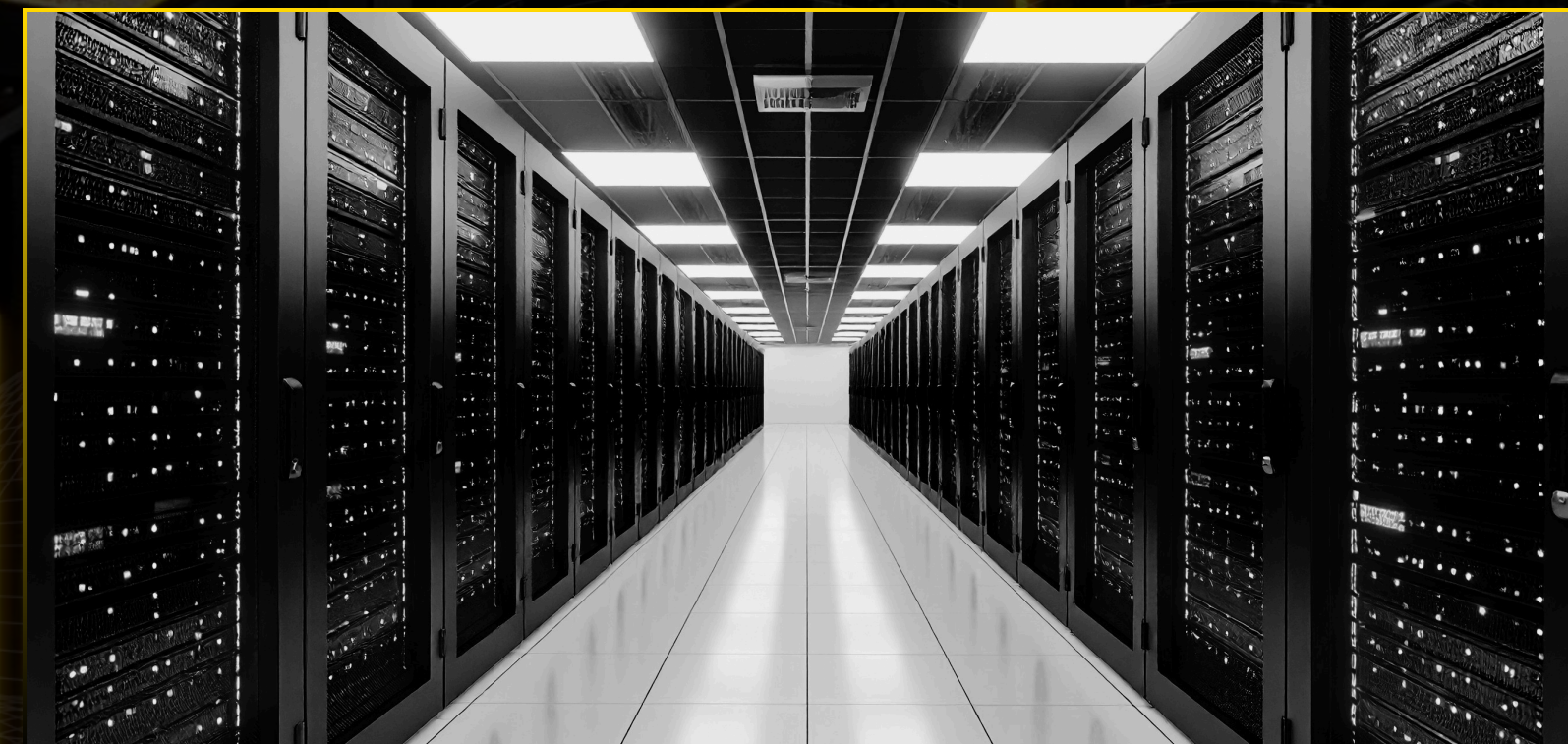
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Powering the AI Compute Future



DigiPowerX advances AI infrastructure with its power assets, Tier III data centers, modular tech, and NeoCloudz GPU cloud services, strategically poised to meet the rising demand for AI and high-performance computing.

Metric	Value
Exchange	NASDAQ: DGXX
Core Focus	AI Infrastructure
Cloud Platform	NeoCloudz

Recent Milestone

\$1.1 Billion Partnership with a Leading AI Company

DigiPowerX signed a **10-year agreement with a Leading AI Company** to develop a **40 MW Tier III AI data center** in Alabama, valued at **\$1.1 billion** with potential expansion to **\$2.5 billion**.

▪ \$1.1B Contract ▪ 40 MW Capacity ▪ 10-Year Term ▪ \$2.5B Potential Value

Phase 1: Dec 2026 | **Full Deployment:** Q1 2027

Landmark agreement validating DigiPowerX's AI infrastructure strategy and long-term revenue potential.

DigiPowerX

At A Glance

An Integrated AI Infrastructure Platform

01.

Power Infrastructure

Owens and operates strategic power assets across multiple U.S. markets, providing the energy foundation needed for AI data centers, high-performance computing, and future hyperscale infrastructure expansion.

02.

Colocation

Develops DigiPowerX is focused on securing long-term colocation agreements with enterprise AI, cloud, and hyperscale customers. These multi-year contracts provide predictable recurring revenue, high facility utilization, and strong visibility into future cash flows. By combining owned power infrastructure with rapid deployment capabilities, DigiPowerX is positioned to establish durable customer relationships and generate stable, contracted revenue streams over extended periods.

03.

NeoCloudz Bare Metal Compute

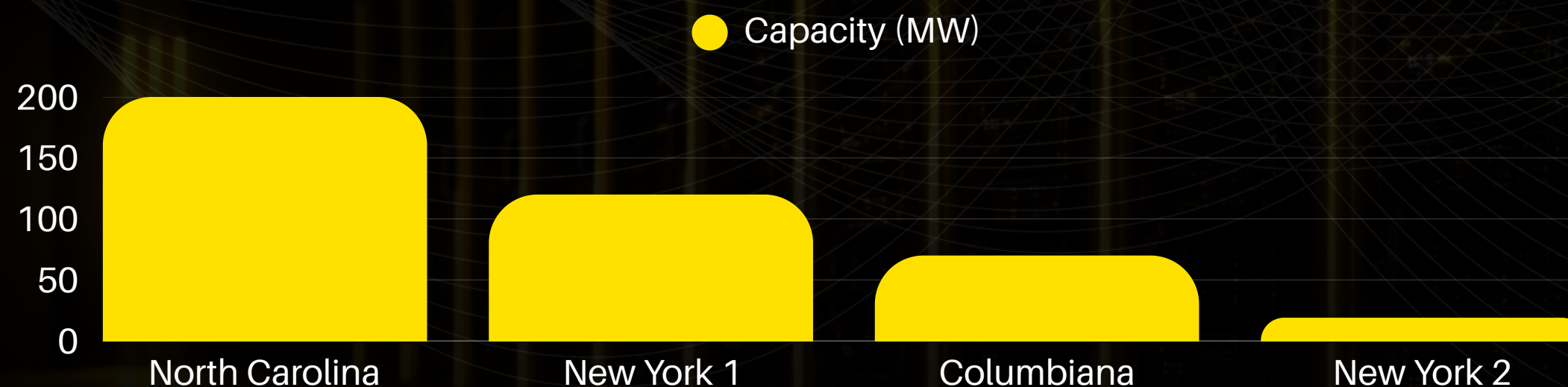
NeoCloudz provides dedicated NVIDIA GPU infrastructure for AI training, inference, rendering, and HPC workloads, delivering maximum performance through enterprise-grade bare metal compute environments.

Why DigiPowerX Wins

A vertically integrated AI infrastructure platform built around power, speed, compute, and scalability.

Power Availability:

Utilities are struggling to deliver new large-scale power capacity fast enough for AI growth.



A diversified infrastructure portfolio positioned to support future AI data centers, colocation deployments, and NeoCloudz compute expansion across the United States.

Enterprise-Backed Growth

Supported by a 10-year AI infrastructure agreement valued at \$1.1B, with expansion potential reaching \$2.5B.

Accelerated Deployment

Modular infrastructure reduces deployment timelines while enabling scalable AI-ready capacity across multiple locations.

NeoCloudz AI Compute

Dedicated NVIDIA Blackwell-powered bare-metal compute platform built for AI training, inference, and high-performance workloads.

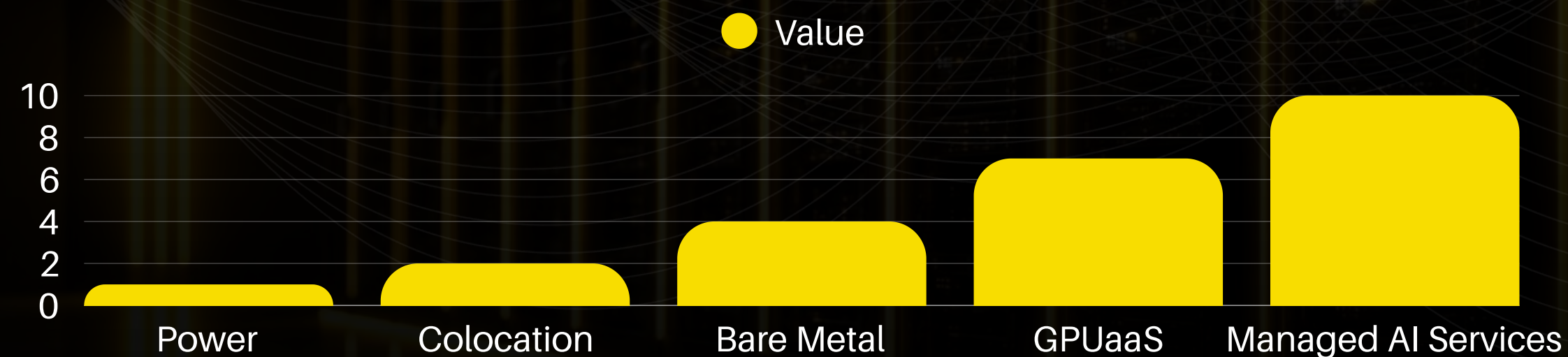
Strategic Infrastructure Network

Multiple U.S. sites provide the foundation for future colocation, hyperscale, and AI compute expansion opportunities.

From GPU Demand to AI Services

Transforming AI infrastructure demand into scalable, recurring revenue opportunities through the NeoCloudz ecosystem.

As AI adoption accelerates, demand for premium GPU infrastructure continues exceeding available supply. NeoCloudz is positioned to capitalize through dedicated compute services today while expanding toward higher-margin AI cloud solutions tomorrow.



NeoCloudz leverages the same infrastructure stack to move from colocation and GPU rentals toward higher-value AI services, increasing revenue opportunities without requiring proportional increases in power capacity.

Next-Generation AI Hardware

Preparing for Blackwell and Vera Rubin deployments, enabling customers to access cutting-edge compute platforms as AI model complexity increases.

Enterprise AI Ecosystem

Expanding beyond GPU rentals into managed environments, AI storage, orchestration tools, and scalable enterprise infrastructure solutions.

Higher-Value Revenue Streams

Moving up the AI value chain through GPU-as-a-Service, managed clusters, and recurring cloud-based compute offerings.

The AI Infrastructure

*AI Doesn't Have A GPU Problem.
AI Has A Power Problem.*

The Infrastructure Gap

The AI revolution is accelerating faster than the infrastructure required to support it. Demand for AI compute continues to surge as enterprises, hyperscalers, and model developers race to deploy larger and more powerful AI systems. Meanwhile, access to power, grid connections, and AI-ready data centers remains severely constrained.

Why DigiPowerX Is Positioned Differently

DigiPowerX was built around a **Power First** strategy. Through owned energy assets, strategic power infrastructure, US Data Centers, and NeoCloudz, the company controls the critical resource driving AI growth: electricity. With a portfolio capable of supporting approximately **409 MW** of future AI infrastructure capacity, DigiPowerX is positioned to deliver power-backed AI compute at scale.

Why Capacity Is Scarce ?

Power Availability:

Utilities are struggling to deliver new large-scale power capacity fast enough for AI growth.

Slow Traditional Development:

Conventional data center projects often require years of planning, permitting, and construction.

Grid Interconnection Delays:

Many AI projects are waiting years for utility approvals and power access.

Compute Demand Explosion:

Modern AI clusters require significantly more power density than traditional data centers.

Revenue Strategy

DigiPowerX combines power ownership, AI infrastructure, and cloud computing services to capitalize on long-term AI demand.

Colocation Revenue

US Data Centers delivers Tier III AI-ready infrastructure for enterprise and hyperscale tenants. The company's landmark Alabama AI campus agreement validates demand for power-backed, large-scale AI infrastructure and supports long-term recurring revenue generation.

NeoCloudz Revenue

NeoCloudz provides dedicated NVIDIA Blackwell GPU infrastructure through bare metal and GPU-as-a-Service offerings. The platform is designed to serve AI labs, enterprises, and research organizations requiring scalable, high-performance compute capacity.

DigiPowerX monetizes its infrastructure through two complementary business models: long-term AI colocation agreements and high-performance GPU compute services. By controlling power, data centers, and compute infrastructure, the company captures value across the entire AI infrastructure stack.

Revenue Allocation

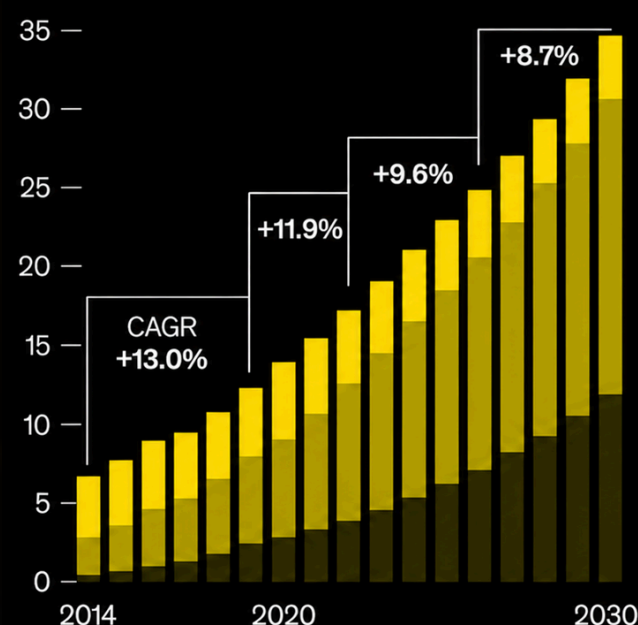
Segment	Focus
70% Colocation	Long-term enterprise and hyperscale AI customers
30% NeoCloudz Compute	Bare metal GPU rentals and AI cloud services

*“Own the Power. Build the Infrastructure.
Monetize the Compute.”*

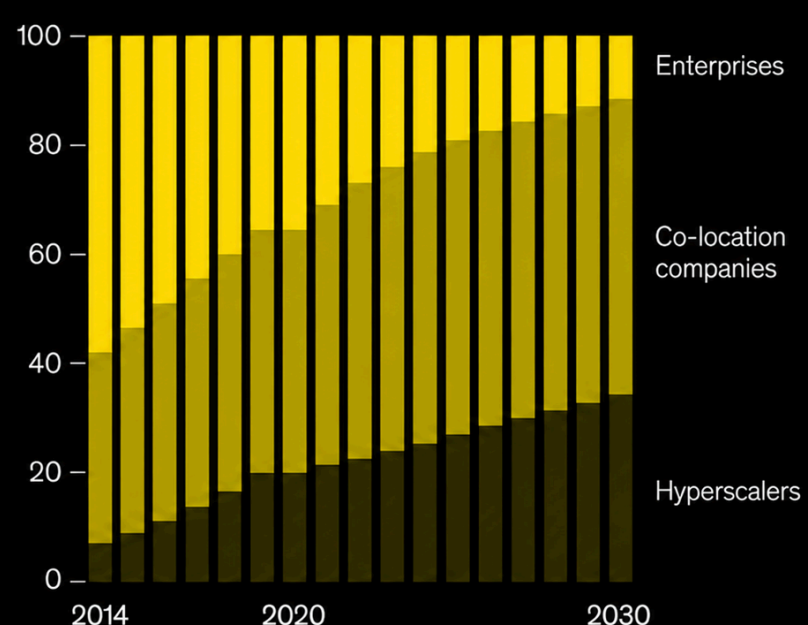
DGXX: Core Business Strategy

Data Center Co-location Leads Long-Term Growth Outlook²

Data center power consumption, by providers/enterprises,¹ gigawatts



Data center power consumption, by providers/enterprises,¹ % share



¹Demand is measured by power consumption to reflect the number of servers a data center can house. Demand includes megawatts for storage, servers, and networks.

AI Data Center Market Opportunity

The global AI data center market was valued at \$13.62B in 2024 and is projected to reach \$60.49B by 2030 at a 28.3% CAGR

A broader definition puts the global market at \$147.28B in 2025 alone, growing to \$810.61B by 2033

The most expansive estimate values the market at \$344B in 2025, projected to reach \$2 trillion by 2032

Co-location demand is surging with AI-driven capacity shortages, and DGXX's AI-ready, high-density datacenter strategy is perfectly positioned to capture this growth.

AL

Tier III Conversion

Digipower X First Tier III Datacenter Already Underway

- DGXX is currently converting a wholly-owned 70MW power infrastructure into a Tier III HPC-AI Data Center in buildout phases
- Existing Infrastructure in place (power, transformers, high voltage access)
- Company anticipates:
Phase 1 of 15MW live for December.
Phase 2 additional 25MW March.



Valuation

Anticipated
EBITDA/MW

~\$1mm

Comp EV/EBITDA
Asset Multiples

12.5x

Total Anticipated
MW Developed

40MW

Asset Valuation

\$500M

Growth Timeline

DigiPowerX has rapidly evolved from an energy-focused operator into a vertically integrated AI infrastructure company. Through strategic acquisitions, infrastructure development, USDC expansion, ARMS deployment, and NeoCloudz growth, the company is executing a phased roadmap designed to scale AI compute capacity and recurring revenue opportunities.

2026

Revenue Acceleration & Capacity Expansion

- Launch of US Data Centers (USDC) strategy and strategic collaboration with Super Micro
- Introduction and targeted first deployment of the ARMS 200 modular AI infrastructure platform
- Expansion and activation of the NeoCloudz GPU cloud platform
- Launch of expanded AI compute services and customer onboarding initiatives
- Alabama facility upgrade with first Tier III-ready capacity targeted for operation

- NVIDIA B200/B300 infrastructure goes live through NeoCloudz (May 2026)
- Revenue generation from next-generation AI compute services
- Alabama expansion toward 15 MW Phase 1 Colocation Live
- North Tonawanda AI infrastructure development advances
- Increased enterprise and AI customer onboarding
- Additional Tier III deployment opportunities evaluated

- Vera Rubin platform deployment expected (February 2027)
- Alabama expansion toward 25 MW Phase 2 (March 2027)
- Expanded commercial AI compute revenue generation
- New York infrastructure buildout and capacity growth
- NeoCloudz platform scaling across multiple deployments
- Enterprise AI customer expansion and recurring revenue growth

Future Vision

National AI Infrastructure Vision

- Development of a multi-site AI data center ecosystem
- Potential 409 MW infrastructure portfolio expansion
- Continued growth of NeoCloudz GPU cloud services
- Support for hyperscale, enterprise, and sovereign AI workloads
- Establishment of Digi Power X as a leading AI infrastructure platform in North America

2025

Platform Development & Initial Deployment

2027

Scale-Up & Commercial Growth

Revenue Engine

Converting power infrastructure into recurring colocation revenue and high-margin AI compute services through a vertically integrated platform.

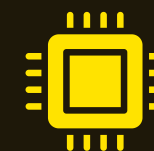
DigiPowerX combines colocation and AI compute services to generate recurring infrastructure-driven revenue.

Integrated power, data centers, and GPUs create scalable revenue across the AI ecosystem.



Colocation Revenue

Long-term infrastructure agreements provide recurring revenue while supporting enterprise, hyperscale, and AI customers requiring scalable deployment capacity.



NeoCloudz Compute

Dedicated NVIDIA GPU environments enable premium AI compute services supporting training, inference, rendering, and high-performance workloads.



Recurring Business Model

Combines infrastructure leasing and compute consumption revenues, creating diversified income streams with strong long-term visibility.



Future Revenue Expansion

Expanding beyond bare metal rentals toward GPU-as-a-Service, managed AI environments, cloud infrastructure, and enterprise solutions.

Blackwell AI Compute Platform

Next-Generation AI Infrastructure

NeoCloudz leverages NVIDIA Blackwell GPUs and enterprise-grade infrastructure to deliver scalable AI compute for training, inference, and high-performance workloads, supported by DigiPowerX's vertically integrated power and data center ecosystem.

NVIDIA Blackwell GPUs

Built For AI Scale

Supports **B200 & B300 deployments** optimized for advanced AI training and inference workloads.

High-Density Architecture

Enterprise Performance

Liquid-cooled infrastructure maximizes efficiency, reliability, and performance across intensive computing environments.

Scalable Compute Capacity

Growth Ready Platform

Designed to support **up to 4,000 GPUs** with potential annualized revenue exceeding **\$120 million**.

From power infrastructure to Blackwell compute, DigiPowerX is building the foundation for the next era of AI.

NeoCloudz

GPU-as-a Service

Transforming Infrastructure Into Recurring Revenue

Expanding from dedicated AI infrastructure toward scalable cloud-based compute services.

Current Platform

Bare Metal GPU Compute

Dedicated NVIDIA-powered infrastructure for AI training and inference workloads.

AI Infrastructure Capacity

Power-backed environments supporting enterprise AI deployments.

Future Expansion

GPU-as-a-Service

Consumption-based access to scalable AI compute resources.

Future AI Cloud Services

Future platform offerings designed to expand recurring revenue streams.

Revenue Revolution



**Colocation
Infrastructure**



**Bare Metal
Compute**



**GPU-as-a-
Service**



**Future AI
Cloud Services**

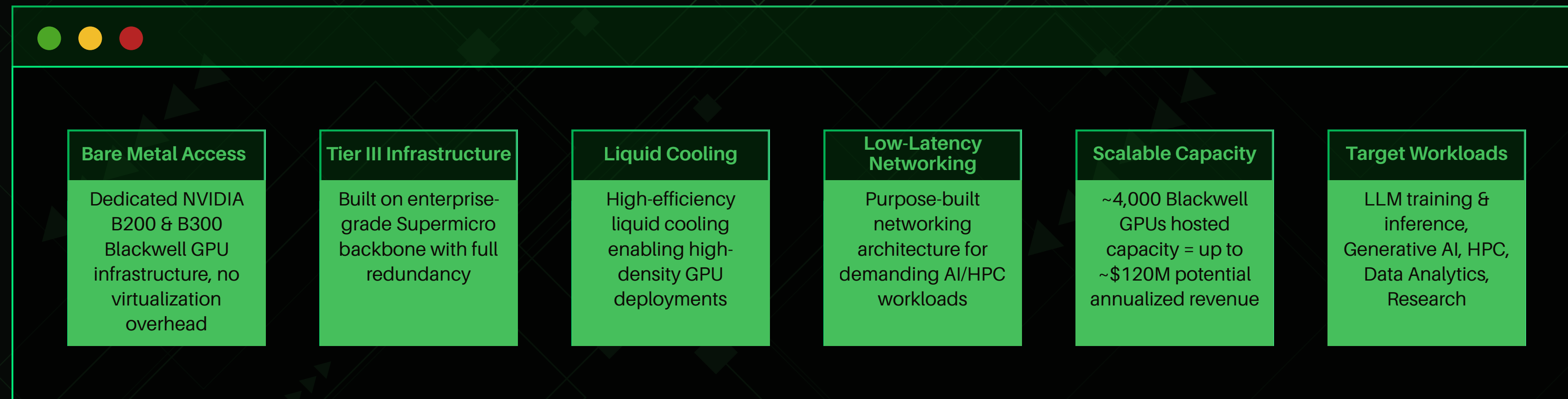
***NeoCloudz** is evolving from dedicated GPU infrastructure toward a scalable compute platform designed to maximize long-term revenue per deployed GPU.*

NeoCloudz™

GPU-as-a-Service Platform | Now Live & Revenue-Generating

What is **NeoCloudz™**?

NeoCloudz is Digi Power X's proprietary GPU-as-a-Service (GPUaaS) platform. It provides developers, startups, enterprises, and research institutions with on-demand access to dedicated, bare metal NVIDIA GPU compute through a modern, consumer-grade interface.



Why NeoCloudz Wins

Built For The AI Era

Unlike traditional cloud providers, NeoCloudz combines AI-optimized infrastructure, dedicated GPU clusters, high-performance networking, advanced storage, and sustainable power assets. This vertically integrated model provides performance, scalability, security, and operational efficiency for enterprises, developers, researchers, and large-scale AI organizations.

NeoCloudz Platform Ecosystem

Dedicated AI Infrastructure

Purpose-built for AI training, inference, and large-scale model development.

Sustainable Compute

Powered through DigiPowerX energy assets and efficiency-focused operations.

Enterprise Security

Private networking, dedicated clusters, and compliance-ready environments.

Massive Scalability

Scale from a single GPU to enterprise clusters with hundreds of GPUs.

Solution	Purpose
GPU-as-a-Service	On-demand AI compute
AI Cloud	Managed AI environments
Self-Service Clusters	Multi-node training
Managed Kubernetes	AI deployment at scale
AI Storage	High-performance data management

NeoCloudz + Vera Rubin

Leading The Next AI Era

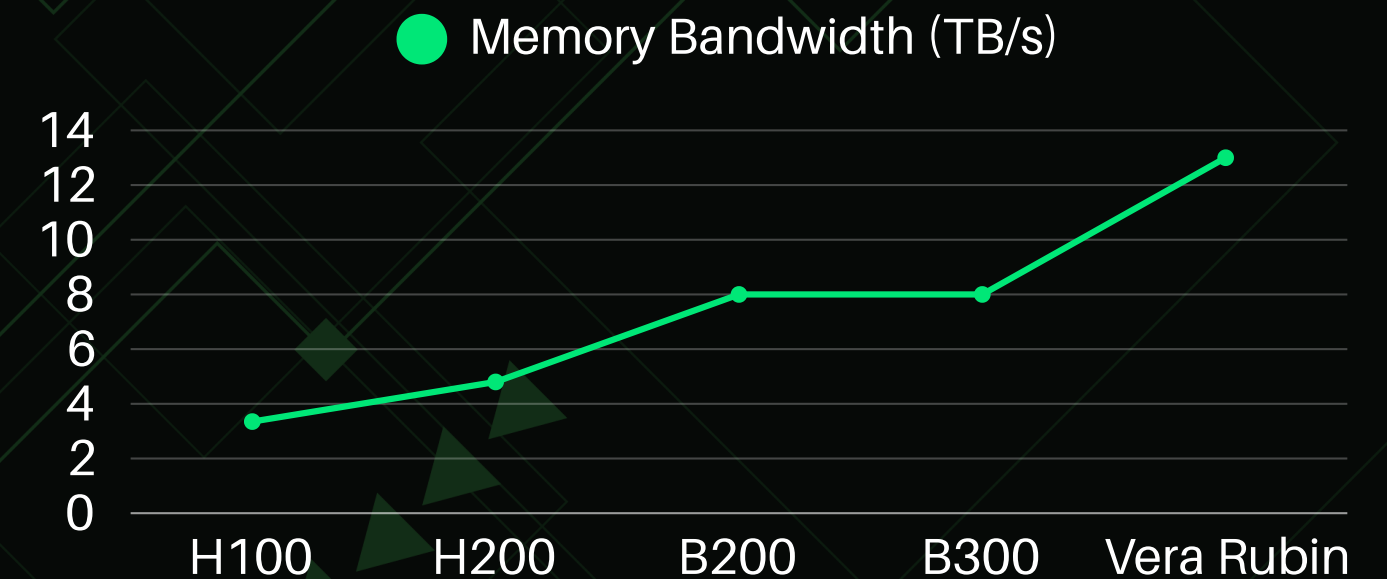
NeoCloudz is advancing beyond today's AI infrastructure with NVIDIA Vera Rubin systems, positioning the platform among the industry's earliest adopters of next-generation AI compute designed for increasingly complex enterprise and hyperscale workloads.

Why Vera Rubin Matters For NeoCloudz

The transition from Blackwell to Vera Rubin represents more than a hardware upgrade—it is a strategic leap in AI capability. As model sizes, training requirements, and enterprise adoption continue accelerating, Vera Rubin is expected to deliver substantially higher compute density, memory bandwidth, and performance efficiency. By securing access to Vera Rubin systems, NeoCloudz strengthens its ability to attract AI-native companies, enterprise customers, research institutions, and hyperscalers seeking future-ready infrastructure. This positions NeoCloudz as a premium AI compute provider while expanding long-term revenue opportunities across training, inference, and GPU-as-a-Service offerings.

NVIDIA AI Platform Evolution

Progression of AI infrastructure generations supported by NeoCloudz



The increase from 80 GB on H100 to 288 GB on Blackwell B300 and Vera Rubin enables significantly larger AI models, higher throughput, and more complex training workloads. This evolution aligns with NeoCloudz's strategy of providing customers access to the latest AI infrastructure as compute requirements continue expanding.

US Data Centers

DGXX is the majority shareholder of USDC focused on developing Tier III AI-ready data centers and transforming existing power infrastructure into scalable HPC-AI facilities.

Key Highlights

- Alabama Tier III AI Data Center
- Strategic Supermicro Collaboration
- AI Infrastructure Expansion Platform

ARMS-200 Platform

Tier III-certified modular AI data center platform designed for high-density GPU deployments and accelerated infrastructure delivery.

Rapid Deployment

Liquid-Cooled Design

High-Density AI Compute

Modular Scalability

Key Metrics	
Metric	Value
Certification	Tier III Ready
Scalable Capacity	1-50MW+
GPU Support	Right Blackwell / Grace Blackwell / Vera Rubin
Cooling	Liquid-Cooled
Status	Certified & Deployable
Future Platform Roadmap	
Platform	Market
ARMS-200	Enterprise AI
ARMS-300	Large AI Deployments
ARMS-400	Hyperscale & Government

ARMS enables DigiPowerX to deploy AI infrastructure faster, denser, and more efficiently than traditional data center models.

Our Leadership



Michel Amar

Chief Executive Officer



Alec Amar

President



Jagan Jeyapal

Chief Technology Officer



Paul Ciullo

Chief Financial Officer



Daniel Rotunno

VP of Operations



Luke Marchiori

Chief Renewable Energy
Officer



Jim McCabe

Advisor



Eddie Cloud

Infrastructure and
Development Lead



Venkat Rangasamy

VP of AI Infrastructure



Gerard Rotonda

Board Member



Adam S. Rossman

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Thank You



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